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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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Matsuoka Reizo Co., Ltd.,

Plaintiff,

- against -

Case No. 07 CV 10297 (VM)

**RULE 7.1 INITIAL
DISCLOSURE STATEMENT**

Sea Trade International Inc. and China
Ocean Shipping Co., Ltd.,

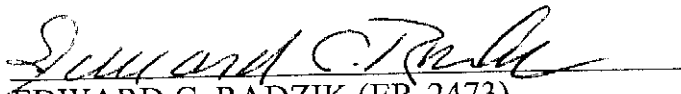
Defendants.

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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualifications or recusal, the undersigned counsel for Plaintiff certifies that the following are corporate parents, affiliates and/or subsidiaries of said party which are publicly held:

NOT PUBLICLY HELD OR TTRADED

Dated: New York, New York
November 13, 2007


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